



Texas Security General
INSURANCE AGENCY, LLC.

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Email Addresses:

Marketing: info@txsecgen.com

Accounting: accounting@txsecgen.com

TSG Premium Finance: premiumfinance@txsecgen.com

RESOURCE GUIDE - 2018
UNDERWRITER CONTACT INFORMATION & AVAILABLE PRODUCTS GUIDE

We know and understand that there can be a lot to remember from day to day. So to make things a little easier, use the spaces below to keep track of user names and passwords for the various TSGA on-line resources you use on a daily basis.

Agency Name: _____ **Agency Code:** _____

Portal/Website:

Username:

Password:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

ADMINISTRATION

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Executive VP of Operations:

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Business Analyst:

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WHAT WE CAN WRITE:

Homeowners

Dwelling Fire

Condo

Renters (HOB-T)

High Value

Tier 1 & Tier 2 Coverages

Rental Dwelling

Vacant Dwelling

Seasonal Dwelling

Mobile Homes

Coastal Mobile Homes incl. Wind

Flood

Comprehensive Personal Liability

Hard to Place Risks

Homeowners w/Light Commercial

Products:

- Homeowners A, A+, B, HO-3
- Dwelling Fire 1, 2, 3
- Mobile Home
- Flood
- HOB-T
- HOB-Con

OUR "A" Rated Markets:

Scottsdale, Certain Underwriters at Lloyds, London, United National Ins. Co., AEG, Great Lakes UK(SE), GeoVera, Republic Vanguard, American Reliable, Ranchers & Farmers, USLI, Prime, Lexington, Beazley

PERSONAL LINES - ON-LINE QUOTING

Quick Reference Guide / Obtaining a Quote / Submission and Dec Page

1. Log in.
2. Click "Quote/App" on the black navigation bar to the right.
3. Choose: type of policy, state and click on "Quote" to begin a new quote.
4. Select the company. Enter the correct effective date.
5. Complete the insured's personal information, including the property risk address if different from the mailing address.
6. Click "Continue".
7. Fill out the rating information completely on screen 2.
8. Click "RATE" at the bottom of the page to get the premium for the risk. Note any validations which need to be addressed before the quote can be submitted.
9. Click "Continue" to complete the required underwriting questions on screen 3 - App Info.
10. Continue to the Status screen to review any missing information required for the quote, you will also be able to enter the down payment information here.
11. Submit for Underwriter review.

Once the policy has been approved, follow the steps below in order to view the dec page and also edit any information.

1. Click "Quote/App" on the black navigation bar to the right.
2. Utilize the search fields under "Retrieve a Saved Quote" or "Application", enter the Insured's last name or account number. Once in the policy, click on the Current Policy Period or [Dec] to view the declaration page.

If you would like to receive additional training on our system, TSGA is currently offering WEBINARS every Thursday at 3pm CST until further notice. If you would like to RSVP to one of these sessions, please email Emily at emily@txsecgen.com to receive your log in information. WEBINARS are also ARCHIVED for your convenience at www.texassecuritygeneral.com.

COMMERCIAL BINDING/BROKERAGE

Phone: 800-714-6789 / Fax: 800-714-7110

VP-Commercial Lines: David Winkley, Ext. 7440

Binding/Contract:

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Pat Brown, Ext. 7438
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Monica Hernandez, Ext. 7417
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Umbrella/Excess/Professional:

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Underwriters:

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Veronica Pierce, Ext. 7443
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Chris Contreras
chrisc@txsecgen.com

WHAT WE CAN WRITE

Artisan Contractors	In-Home Business
Bars/Taverns	Inland Marine
Beauty Shops	Lessors Risk
Builder's Risk	Light Manufacturing
Commercial Property	Liquor Liability
Convenience Stores	Oil & Gas
Day-Care Centers	CL-Personal Umbrella
Contractors	Pest Control Services
Dwelling Schedules	Professional Liability (E&O)
Emergency Care Services	Power Washers
Equipment Coverage	Restaurants
Equipment Rental	Special Events
Exercise / Health Club	Vacant
Farm & Ranch	Warehouses
General Contractors	Welding
General Liability	1st/2nd Tier Wind
Habitational	. . . And much more!
Health Care	

Instant Phone Quotes 855-769-7807

8:00am to 7:00pm CST, Monday - Friday
8:00am to 12 noon CST, Saturday

Submit new business quotes to: quotes@txsecgen.com

COMMERCIAL LINES - ON-LINE RATING

Quick Reference Guide

1. Click on Commercial On-line Rater from the TSGA homepage (www.texassecuritygeneral.com).
2. Enter login information including agency code.
 - a. If you do not have your login information or are unable to access the system, please call Agency Services at 1-800-714-6789.
3. Click on the Company rater that you would like.
 - a. USLI - New Quote - then select line of business (does not require a separate login).
 - b. Atlantic Casualty - New Quote or Load Quote (does not require a separate login).
4. Request to bind.
 - a. USLI - Fax or email signed and fully completed application to our office for binding.
 - b. Atlantic Casualty - Fax or email the signed application packet from the rater to our office.

Phone Quotes available for most P&C products 855-769-7807.

On-Line Rating available for:

USLI, Atlantic Casualty

Quick Quote Forms and APPLICATIONS available for most CL products at www.texassecuritygeneral.com (Commercial Tab).

TRANSPORTATION

Phone: 800-714-6789/ Fax: 800-714-7110

Email: quotes@txsecgen.com

Underwriter:

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ritas@txsecgen.com

Associate:

Mary Menchaca, Ext. 7414

mary@txsecgen.com

Endorsements/Cancellations:

Joe Sanchez, Ext. 7403

joe@txsecgen.com

WHAT WE CAN WRITE

**Local, Intermediate and
Long-Haul Trucking, including:**
Auto Liability · Motor Truck Cargo
Truckers General Liability

Business Auto
Delivery Services · Artisans/Contractors
Escort Vehicles · Oilfield Service Vehicles

Public Auto
Motor Truck Cargo · Truckers General Liability

OUR COMPANIES

National General · National Indemnity · Prime ·
Great American · Markel · Essex

ACCOUNTING

Email: accounting@txsecgen.com

Accounting Team:

Raina Ebong, Ext. 7463 raina@txsecgen.com	Teresa Escobar, Ext. 7412 teresa@txsecgen.com	Lizzie Rogers, Ext. 7465 lizzier@txsecgen.com
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Accounts Receivable – Personal Lines:

Gabriele McClain, Ext. 7421 gabriele@txsecgen.com	Peggy Grill, Ext. 7431 peggy@txsecgen.com	Carmen Castoreno, Ext. 7436 carmenc@txsecgen.com
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Accounts Receivable – Commercial Lines:

Howard Kerby, Ext. 7442 howardk@txsecgen.com	Stephanie Rodriguez, Ext. 7433 stephanier@txsecgen.com
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FINANCE AGREEMENTS:

Email: premiumfinance@txsecgen.com

Premium Finance:

Veronica Alcala, Ext. 7460 veronica@txsecgen.com	Lydia Dalton, Ext. 7464 lydia@txsecgen.com
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Finance Agreements:

- Personal Lines finance agreements are automatically generated as a part of the application that can be printed after the quote is approved/bound in our on-line rating quoting system. To ensure that the correct dates print on the agreement enter the correct requested effective date on the Basic Information screen.
- Commercial Lines finance agreements are provided with every new/renewal quote issued.

**For any questions in regards to Premium Finance
please contact Lydia or Veronica.**

VIEWING TSG PREMIUM FINANCE LOANS IN ISI:

Email: premiumfinance@txsecgen.com

Personal Lines

1. Log in to www.texassecuritygeneral.com using ISI login.
2. Enter the policy number and click on **“Look up Policy”**. If you do not know the policy number and you know the loan number go to step 3, otherwise see step 4.
3. Click **“Look up Loan”** and enter the Loan ID in the specified field. With this feature you can also look up Commercial Loans with TSGA. You are now on the Finance Information Screen. Continue to Step 5.
4. Click **“Finance”** in the upper right hand corner of the screen. Please note - this will not work if the loan has not been financed or if it is paid in full.
5. To see all payment and invoice information, click **“Loan Activity”**.
6. To see all documents printed for this loan, click **“Documents”**.
7. To go back to the policy, click on the hyperlinked policy number. This will take you back to the Personal Lines Policy.

Commercial Lines

1. Log in to www.texassecuritygeneral.com using ISI login.
2. On Home Page choose **“Look up Loan”**.
3. Enter **Loan ID, Policy Number** or **Insured Name**.
4. Select **“Look up Loan”**.
5. View loan.

If you have any questions, please feel free to contact us at 1-800-714-6789.

MAKE A TSG PREMIUM FINANCE LOAN PAYMENT:

Making TSGPF loan payments directly to the loan

1. Access the loan (see previous page).
2. Click “**EFT Payment**”.
3. Enter the check/routing numbers as prompted.
4. Enter the dollar amount and click post payment.
5. There is NO FEE for an on-line EFT payment.
6. A hyperlink will be available to obtain your receipt.

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1. Access the loan (see previous page).
 2. Click “**Credit Card Payment**”.
 3. Enter the type of card, credit card number, expiration date and amount. Be advised there is an **\$8.00 convenience fee**.
 4. Click “**Post Payment**” and a hyperlink will be available to obtain your receipt.

Note: Payments uploaded are posted in “real time” and will reflect immediately on the loan.

If you have any questions, please feel free to contact our office at 1-800-714-6789.